

G' day investors!

Welcome to Wilma Wealth Management, I am White Green, your most trusted investment companion!

In tonight's session, here is an overview of the session content:

A: What is the reason for the sharp fall in the three major indices of the ASX today? How can we determine the market trend of the day?

B: After the collapse of interest rate expectations, how will the future trend of the Australian sharemarket evolve?

C: The individual stocks in the portfolio, from the break-even to profit plan



In today's trading, the three major indexes of the ASX showed a lower opening pattern, especially as the price of iron ore fell to a near two-month low, the sharp decline of the resources sector and real estate sector led to the rapid decline of the index. Among the market's 11 major industry sectors, except for the consumer discretionary sector, which rose slightly, the other sectors showed a downward trend, including the resources, real estate and utilities sector, which fell more than 2%.

With the Reserve Bank of Australia's interest rate cut expected to be delayed again, coupled with the release of a number of important economic data in the second half of the week, the market's long willingness to significantly weaken before the release of these data, investors have adopted a more cautious operation strategy. The number of stocks that fell more than 3 percent today exceeded 500, reflecting the lackluster trading sentiment. In this unsatisfactory environment, it is particularly important to choose stocks with good fundamentals and supported by performance. In addition, good money management and continuous optimization of the portfolio will be the best strategy to avoid risk in the current unstable market.



During today's trading, the S&P 200 index showed some retracement at the daily level, the 7800 MA5 moving average lost ground and briefly touched the support level of the MA34 moving average at 7735 during the session, before showing a slight rebound. It is worth noting that the vicinity of 7735 is also the support position of the weekly level MA13 moving average.

Today, the S&P 200 staged a weak but important rally supported by both the daily and weekly 7735 levels.

For the next market move, we should pay special attention to today's low of 7335 as a key support. If the US sharemarket holds steady overnight without a major decline, we can expect the S&P 200 to make a technical recovery tomorrow with support at 7335 points.

In today's trading, along with the sharp decline of the S&P 200 index, the IEL/PLS stocks in our portfolio also fell. In particular, the decline of PLS made investors

worried. I understand that investors are worried about the future trend of IEL/PLS stock price, after all, the decline in stock price means the shrinkage of assets.

However, I would like to reiterate my unwavering optimism on the fundamentals of PLS. PLS has the world's top mining resources, although the short-term short-selling of the sector industry puts pressure on the stock price in the short term, the stock price continues to decline recently, today's stock price fell to around 3.5 Australian dollars, such a trend, PLS does not rule out that the stock price will further dip to 3.4 Australian dollars strong support near. But remember that stock price fluctuations are short-lived, while the intrinsic value of a company is enduring.



In light of this, I made a promise: From now on, any investor who is a member of our group and has purchased IEL/PLS shares will only need to submit their position data to my assistant for registration. If you lose money due to IEL/PLS in the next two months, I will personally reimburse you for those losses. This decision was not the result of a reckless splurge after financial freedom, nor was it the result of an impulse. I make this commitment based on my strong confidence in the future of IEL/PLS stock price.

For example, after six weeks of adjustment of PLS stock price, the fundamentals have not seen significant deterioration, its valuation is expected to return to the right track, and after continuous adjustment of stock price, there is a technical overfall rebound opportunity. Therefore, I suggest that those investors who hold IEL/PLS need to strictly follow the trading strategy I proposed in the later stage to trade, and grasp the upcoming rebound opportunity together, for such requirements, can you do it? . Please be patient and follow my guidance on swing trading, and if you lose money after following these strategies exactly, I will take personal responsibility for it.

In the volatile arena of financial markets, uncertainty is the norm, but with sound strategies and in-depth analysis, we can minimize risk. For those who have already invested in IEL/PLS, I recommend that you contact my assistant promptly to register your investment details, which is a very important step.

I decided to do this for the following reasons:

1. Confidence and strategy: I have strong confidence in the future trend of IEL/PLS. With precise band trading, one to two months is enough time to realize the transformation of our account from loss to profit.
2. Responsibility and trust: Many investors choose to invest in IEL/PLS based on their deep trust in me. This trust is not only a financial investment, but also a spiritual dependence. Therefore, I feel a responsibility to ensure the interests of each and every investor, which is also a respect for the trust and friendship we have built.

Career Mission: As a well-paid financial analyst employed by the Group, I am responsible for maintaining the reputation of the group and my personal credibility as a professional. In my mission to expand Australia's financial markets, I must ensure that the highest professional standards are met at every step.

Last week's surprise interest rate cut by the European Central Bank, although normally aimed at stimulating economic growth and boosting sharemarkets, did not have the desired effect, and European stocks suffered after the far-right made a breakthrough in the euro zone elections, further adding to the uncertainty. This policy decision was clearly made before the Fed, and the considerations behind it are worth digging into.

The pressure behind the ECB's early action is enormous. In the current global financial environment, the strength of the US dollar continues, and the European move could lead to increased capital outflows. The fact that the ECB cut interest rates despite knowing the risks of capital flight reflects the fact that the difficulties facing the European economy have reached a critical point. In particular, Germany, the bellwether of the eurozone economy, saw GDP growth of just 0.2% in the first quarter of 2024, showing that economic growth has slowed significantly across the eurozone.

So, to stimulate the economy and boost market liquidity, the ECB has cut interest rates, even though this could lead to further inflationary pressures. In addition, this year's crisis in the Red Sea shipping lanes has created additional challenges for the European economy, making its economic policy choices more difficult. All this shows

that Europe is in an economic dilemma and urgently needs to seek economic recovery through policy means.

Not only Europe, but the global economy is in such a difficult situation. Why does the United States hesitate to cut interest rates? Is it really because it wants to wait for inflation to fall? The national debt of the United States is close to \$35 trillion and is doubling every eight years. Nearly \$9 trillion will be needed to service the national debt maturing this year. More and more money is needed to repay the national debt every year.

The European Central Bank has begun to cut interest rates last week, but the Fed is still hesitating, in fact, behind all this, there is a bigger problem that has not been solved, that is, the crazy rise in asset prices in the United States. It stands to reason that the most immediate way to ease the \$9 trillion debt that is coming due would be to cut interest rates, which would reduce the debt burden and stimulate the economy. But the Fed seems to have a plan of its own, and they chose to stick to the policy of raising interest rates.

Why is this, you may ask? In fact, the Fed is doing this in the hope that by raising interest rates, it will stabilize the sharemarket and prevent the economy from overheating. But the side effects of this strategy are also clear. Although the interest rate hike increases the cost of capital in the short term, theoretically it should be able to restrain the excessive bubble in the sharemarket, but the reality is that asset prices remain high, and the real estate and sharemarkets are still rising madly

Anz bank forecast the Reserve Bank's first interest rate cut from November this year to February 2025, why the market for the Reserve Bank's interest rate cut expectations are also delayed again?

In discussing the delay in the RBA's expected rate cut, we first need to recognize that while Australia needs to control inflation and maintain price stability, these factors only form part of the reason for the delay in the decision to cut rates. On the chessboard of the global economy, the Fed's policy moves also play a key role. The Fed's current tightening of monetary policy is in response to persistent high inflationary pressures, a strategy that directly affects the course of global monetary policy.

If the RBA chooses to cut interest rates at this time, it could trigger a depreciation of the Australian dollar against the US dollar, which would affect Australia's international trade and capital flows. Such a devaluation could exacerbate economic uncertainty, especially in the context of the current global financial environment,

which is already affected by a combination of factors such as geopolitical tensions and supply chain issues. Therefore, the RBA's decision is not only a reflection of domestic economic conditions, but also a balance in the global economic and monetary policy environment. This delicate policy operation demonstrates the Reserve Bank of Australia's steady and prudent execution of its strategy in the global economy to ensure economic stability and growth during turbulent times.

When we talk about stock investing, we often say that the essence of investing is the expectation of the future prospects of the company. If the Fed were an investor, it could be said that it is a master at manipulating expectations. Through its strategy of raising and lowering interest rates, the Fed has been able to effectively manipulate market sentiment and disorient investors amid uncertainty.

Some investors have asked me if a financial crisis is likely this year. According to the current situation and analysis, the probability of a financial crisis this year is indeed high. This is not just because of the Fed's policy adjustments, but at a deeper level, this is an ongoing currency war in the global capital markets. The war is complex and far from over, and it is constantly reshaping the dynamics of the global economy and financial markets.

Therefore, it is important for us to adopt a sound investment strategy. We should avoid being heavily positioned in a single market and build a diversified portfolio through continuous learning and broadening our financial horizons to ensure that our assets can both preserve and increase in value. This approach will not only help us better cope with market volatility, but also identify opportunities for growth and profitability in a complex international financial environment

In the session last night, I expressed our group's gratitude to the investors, thanked you for supporting our group's contribution to expanding the visibility and influence of the Australian financial market, and introduced the mechanism of exchanging AUMT tokens through sign-up points. Today, many investors have asked me about the specific situation of AUMT tokens. In addition, for those who wish to gain an in-depth understanding of the cryptocurrency market, the AUMT offers a risk-free learning opportunity.

In tomorrow night's session, I will share the investment value of AUMTs in detail and explore how to understand and evaluate the investment potential of cryptocurrencies through AUMTs. For those members who continue to sign in and participate in the study, once the AUMT is lifted on June 24, you will be able to

exchange points for AUMT tokens, which is not only a return on learning, but also a real investment return

I invite you to take two hours to participate in this sharing, you will find it worthwhile. When you feel the sincerity and effort of our group, I hope you can help us expand our visibility and influence in the Australian financial market. Please inform your friends who have investment needs about the existence of our group.

Are you willing to work with our group to make our group more and more famous in Australia?

Due to the lack of time, today's session discussion is over. Thank you for your enthusiastic participation!

Before we conclude tonight's lecture, I want to leave you with two questions to think about in order to more deeply digest and understand today's discussion:

1. What is the scheduled time period for my proposed portfolio capital preservation plan?
2. What preparations do you need to make to participate in this program?

May you have a quiet and wonderful time tonight , and tomorrow we will continue our in-depth discussions and exchanges. Have a good night and look forward to seeing you again!